



PRESENTS



Oil and Gas State Reporting Conference

FEBRUARY 8-10



The Oil and Gas State Reporting Conference is a conference for professionals specializing in oil and gas revenue and production to engage with state agency personnel from Texas, New Mexico, Wyoming, and Oklahoma. Through formal presentations and Q&A sessions, industry professionals will receive guidance on proper royalty valuation, severance tax regulations, and production reporting requirements.

AGENDA 2026



FEBRUARY 8, 2026



Oil and Gas State Reporting Conference

Registration

3:00 – 5:00 pm

Sunset Ballroom Foyer



Super Bowl LX Party

5:00 – 11:00 pm

Cypress Room



OKLAHOMA
COMMISSIONERS
OF THE LAND OFFICE



OKLAHOMA
Tax Commission



TAXATION
REVENUE &
NEW MEXICO

Thank you to our speakers for your commitment to education and for sharing your time, expertise, and insights with our attendees. Your willingness to engage with industry professionals and contribute to meaningful dialogue is what makes this conference impactful and relevant. We are grateful for your dedication to advancing knowledge and connection within the industry.

FEBRUARY 9, 2026



Oil and Gas State Reporting Conference

Breakfast (included for all attendees)	7:00 – 8:00 am
Sunset Ballroom	
Welcome & Introductions	8:00 – 8:10 am
Mia Downing, Martindale Consultants	
Sunrise Ballroom	
Keynote Speaker	8:10 – 9:00 am
Chad Warmington, President & CEO of the State Chamber of Oklahoma	
Sunrise Ballroom	
CLO Overview, Lease Provisions, and Royalty Reporting	9:00 – 9:50 am
Sabrina Schroeder & Trey Miller	
Oklahoma Commissioners of the Land Office	
Sunrise Ballroom	
<u>Learning Objectives:</u> This session will provide an overview of the Oklahoma Commissioners of the Land Office and its role in managing state oil and gas interests. Participants will gain an understanding of key lease provisions that impact royalty calculation and reporting, learn how to apply CLO lease requirements to ensure accurate and compliant reporting, and identify common compliance risks and reporting errors associated with CLO-administered leases.	
<u>Program Level:</u> Beginner	<u>Delivery Method:</u> Group Live
<u>Advanced Preparation:</u> None	<u>Field of Study:</u> Specialized Knowledge
<u>Prerequisites:</u> None	<u>CPE Credits:</u> 1 (one)
Break	9:50 – 10:20 am

Cheyenne and Arapaho Tribes Severance Tax	10:20 – 11:10 am
Bobby Bolton, Cheyenne–Arapaho	
Sunrise Ballroom	
<u>Learning Objectives:</u> By the end of this discussion, you will better understand the history of Cheyenne and Arapaho Tribes severance tax code. You will be given insight into the Cheyenne and Arapaho Tribes effort to recoup past due severance taxes and monitor current payments. You will also learn how to possibly avoid double taxation on Oklahoma state production taxes and tribal severance taxes.	
<u>Program Level:</u> Beginner	<u>Delivery Method:</u> Group Live
<u>Advanced Preparation:</u> None	<u>Field of Study:</u> Specialized Knowledge
<u>Prerequisites:</u> None	<u>CPE Credits:</u> 1 (one)

FEBRUARY 9, 2026



Oil and Gas State Reporting Conference

Evolving Gross Production Operations: Efficiency, System Updates, and Future Focus

11:10 – 12:00 pm

Khatera Johnson, Oklahoma Tax Commission
Sunrise Ballroom

Learning Objectives: This session will explore recent and upcoming changes to Oklahoma gross production tax operations, including efficiency initiatives and system enhancements implemented by the Oklahoma Tax Commission. Participants will gain insight into updated filing procedures and reporting requirements, learn how to apply current guidance to improve accuracy and compliance, and understand future operational priorities that may impact gross production tax reporting.

Program Level: Beginner

Advanced Preparation: None

Prerequisites: None

Delivery Method: Group Live

Field of Study: Specialized Knowledge

CPE Credits: 1 (one)

Lunch (included for all attendees)

12:00 – 1:30 pm

Sunset Ballroom

Caddo Nation Severance Tax

1:30 – 2:20 pm

Magan Begler, Caddo Nation
Sunrise Ballroom

Learning Objectives: This session will provide an overview of the Caddo Nation's authority and role in administering severance tax regulations applicable to oil and gas production. Participants will gain an understanding of key severance tax reporting rules, filing and payment requirements, and how to apply these regulations to ensure accurate calculation, reporting, and remittance of severance taxes. The session will also include a discussion of the Caddo Nation's complex land ownership and trust land holdings, with practical guidance on how to evaluate land status and determine when Caddo Nation severance taxes are owed. Additionally, the session will highlight common compliance risks and reporting errors related to Caddo Nation severance tax obligations.

Program Level: Beginner

Advanced Preparation: None

Prerequisites: None

Delivery Method: Group Live

Field of Study: Specialized Knowledge

CPE Credits: 1 (one)

FEBRUARY 9, 2026



Oil and Gas State Reporting Conference

Oklahoma Panel Discussion and Q&A

2:20 – 3:10 pm

Adrianna Marshall, Oklahoma Tax Commission

Bobby Bolton, Cheyenne-Arapaho

Magan Begler, Caddo Nation

Sunrise Ballroom

Break Sponsored by



3:10 – 3:40 pm

Wyoming Severance & Gross Products Tax

3:40 – 4:30 pm

Derek Weekly, Wyoming Mineral Tax Expert

Sunrise Ballroom

Learning Objectives: By the end of this discussion, you will learn the role of the Wyoming Department of Revenue and better understand governing mineral tax statutes and rules. The presenter will discuss proper valuation and common audit findings in Wyoming. Additionally, you will be given insight into the audit process and learn what to expect under a Department of Revenue audit.

Program Level: Beginner

Advanced Preparation: None

Prerequisites: None

Delivery Method: Group Live

Field of Study: Specialized Knowledge

CPE Credits: 1 (one)

Happy Hour Sponsored by Martindale

4:30 – 6:00 pm

Sunset Ballroom



MARTINDALE
CONSULTANTS

Martindale Consultants, where specialized accounting meets the dynamic world of oil and gas. Our team of industry experts provides comprehensive accounting services designed to streamline your financial operations, ensure regulatory compliance, and maximize profitability.



FEBRUARY 10, 2026



Oil and Gas State Reporting Conference

Breakfast (included for all attendees)

7:00 - 8:00 am

Sunset Ballroom

Welcome

8:00 - 8:10 am

Mia Downing, Martindale Consultants

Sunrise Ballroom

State Legislative Update

8:10 - 9:00 am

Nate Wolf, ConocoPhillips

Sunrise Ballroom

Learning Objectives: After completing this session, participants will be able to identify recent and pending state-level legislative changes affecting the oil and gas industry, interpret how these legislative updates impact severance tax, production reporting, and compliance obligations, and apply legislative changes to assess potential operational and reporting impacts within their organizations. Participants will also be able to evaluate emerging legislative trends across key producing states to better anticipate future compliance and regulatory risks.

Program Level: Beginner

Delivery Method: Group Live

Advanced Preparation: None

Field of Study: Specialized Knowledge

Prerequisites: None

CPE Credits: 1 (one)

From Production to Payment: Reporting Royalties to University Lands

9:00 - 9:50 am

Sonya Barguiarena Bass and Jeff Hanson, University Lands

Sunrise Ballroom

Learning Objectives: By the end of this discussion, you will be given an overview of the University Lands royalty reports and the Compass reporting system and be able to identify common reporting errors. You will also receive a refresher on other UL royalty requirements and considerations. Additionally, you will have a better understanding of University Lands internal controls to ensure proper reporting.

Program Level: Beginner

Delivery Method: Group Live

Advanced Preparation: None

Field of Study: Specialized Knowledge

Prerequisites: None

CPE Credits: 1 (one)

FEBRUARY 10, 2026



Oil and Gas State Reporting Conference

Texas Royalty Compliance

9:50 – 10:40 am

Luke Decker and Stephanie Overton, Texas General Land Office
Sunrise Ballroom

Learning Objectives: By the end of this discussion, you will be able to identify key compliance requirements for oil and gas royalty reporting and payments under GLO leases. You will learn how late fees, penalties, and interest are calculated and applied. You will also be able to describe recent system enhancements and their impact on reporting processes.

Program Level: Beginner

Advanced Preparation: None

Prerequisites: None

Delivery Method: Group Live

Field of Study: Specialized Knowledge

CPE Credits: 1 (one)

Break Sponsored by ENERGY

10:40 – 11:10 am

Navigating the RRC Website

11:10 – 12:00 pm

Joe Stasilli, Texas Railroad Commission
Sunrise Ballroom

Learning Objectives: By the end of this discussion, you will be able to navigate the Railroad Commission website and know how to find available resources. You will learn how to navigate RRC's Online Research Queries, locate the Oil and Gas Division Texas Administrative Code and contact information by department.

Program Level: Beginner

Advanced Preparation: None

Prerequisites: None

Delivery Method: Group Live

Field of Study: Specialized Knowledge

CPE Credits: 1 (one)

Lunch with Special Guest

12:00 – 1:30 pm

Charles McCall
Speaker of the Oklahoma House of Representatives
Sunset Ballroom

FEBRUARY 10, 2026



Oil and Gas State Reporting Conference

Texas & New Mexico Panel Discussion and Q&A 1:30 – 2:20 pm

Sonya Barguiarena Bass and Jeff Hanson, University Lands
Estevan Baca and Casandra Cano, New Mexico State Land Office
Sandra Whitten, New Mexico Taxation and Revenue Department
Sunrise Ballroom

NM State Land Royalty Reporting: Avoiding Pitfalls, Embracing Innovation 2:20 – 3:10 pm

Estevan Baca and Casandra Cano, New Mexico State Land Office
Sunrise Ballroom

Learning Objectives: After completing this session, participants will be able to identify New Mexico State Land Office royalty reporting requirements and key calculation components, analyze common reporting errors and compliance pitfalls affecting state land royalties, and apply best practices and emerging technologies to improve the accuracy, efficiency, and timeliness of New Mexico state land royalty reporting. Participants will also be able to evaluate process enhancements and system innovations to strengthen internal controls and reduce regulatory risk.

Program Level: Beginner

Advanced Preparation: None

Prerequisites: None

Delivery Method: Group Live

Field of Study: Specialized Knowledge

CPE Credits: 1 (one)

Break 3:10 – 3:40 pm

New Mexico Oil and Gas Tax Overview 3:40 – 4:30 pm

Kari Boynton and Sandra Whitten, New Mexico Taxation and Revenue Dept.
Sunrise Ballroom

Learning Objectives: After completing this session, participants will be able to identify the primary New Mexico oil and gas taxes, including severance, conservation, and related production taxes; explain applicable tax rates, exemptions, and filing requirements; and apply New Mexico tax regulations to evaluate reporting obligations and compliance considerations for oil and gas operations within the state. Participants will also be able to recognize common compliance challenges and recent regulatory updates impacting New Mexico oil and gas tax reporting.

Program Level: Beginner

Advanced Preparation: None

Prerequisites: None

Delivery Method: Group Live

Field of Study: Specialized Knowledge

CPE Credits: 1 (one)

THANK YOU TO OUR SPONSORS



PakEnergy



ENERGY



Thank you for attending!

We would appreciate your feedback, a survey will be emailed to all attendees.

We look forward to seeing you at the
Third Biennial OGSR Conference in 2028!



Martindale Consultants Inc. is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State boards of accountancy have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsor may be submitted to the National Registry of CPE Sponsors through its website: www.nasbaregistry.org